KIM LOONG
RESOURCES BERHAD
錦隆資源有限公司
197501000991(22703-K)

Corporate Profile

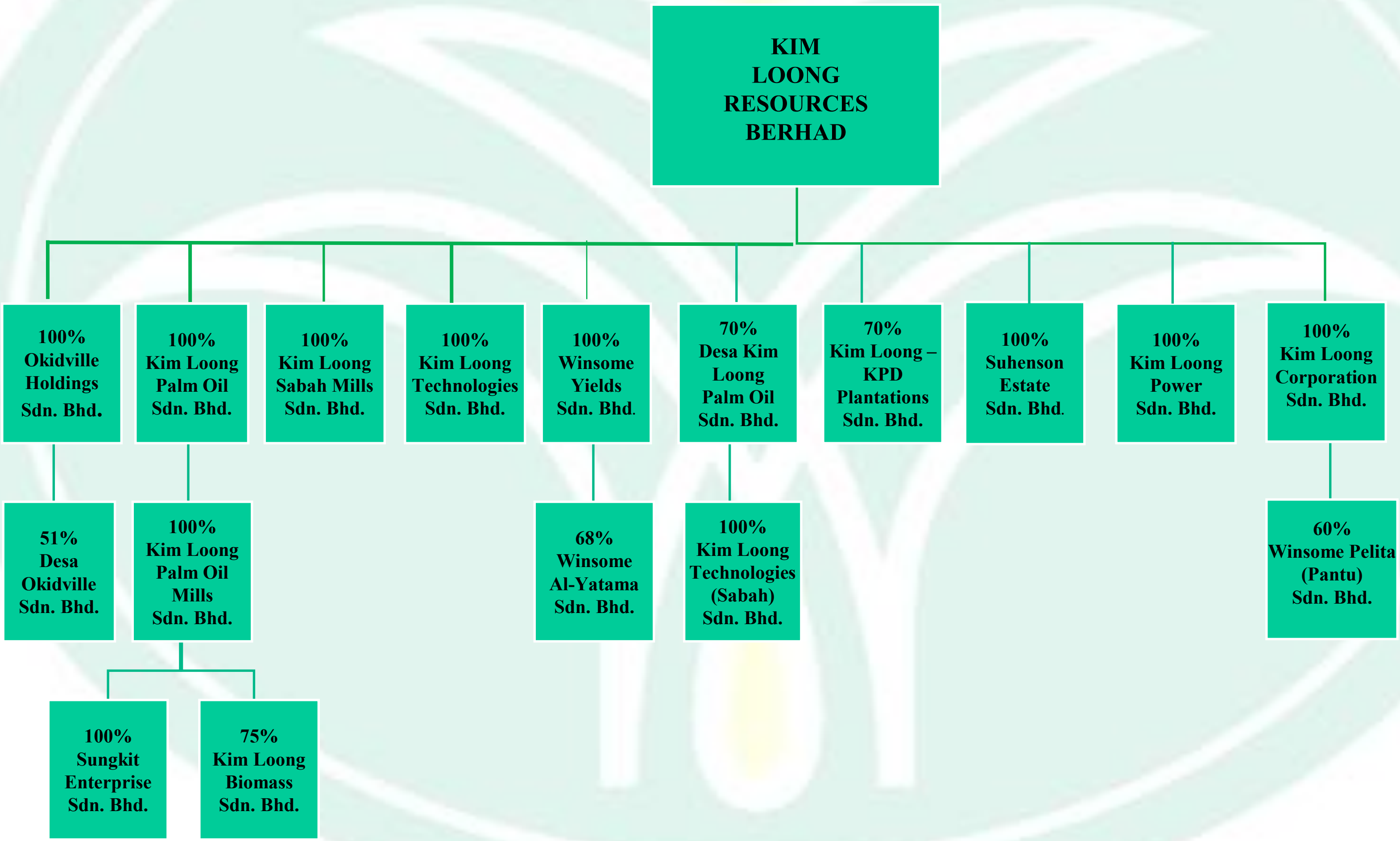
30 September 2025

Introduction to Kim Loong Resources Berhad ("KLR") Group

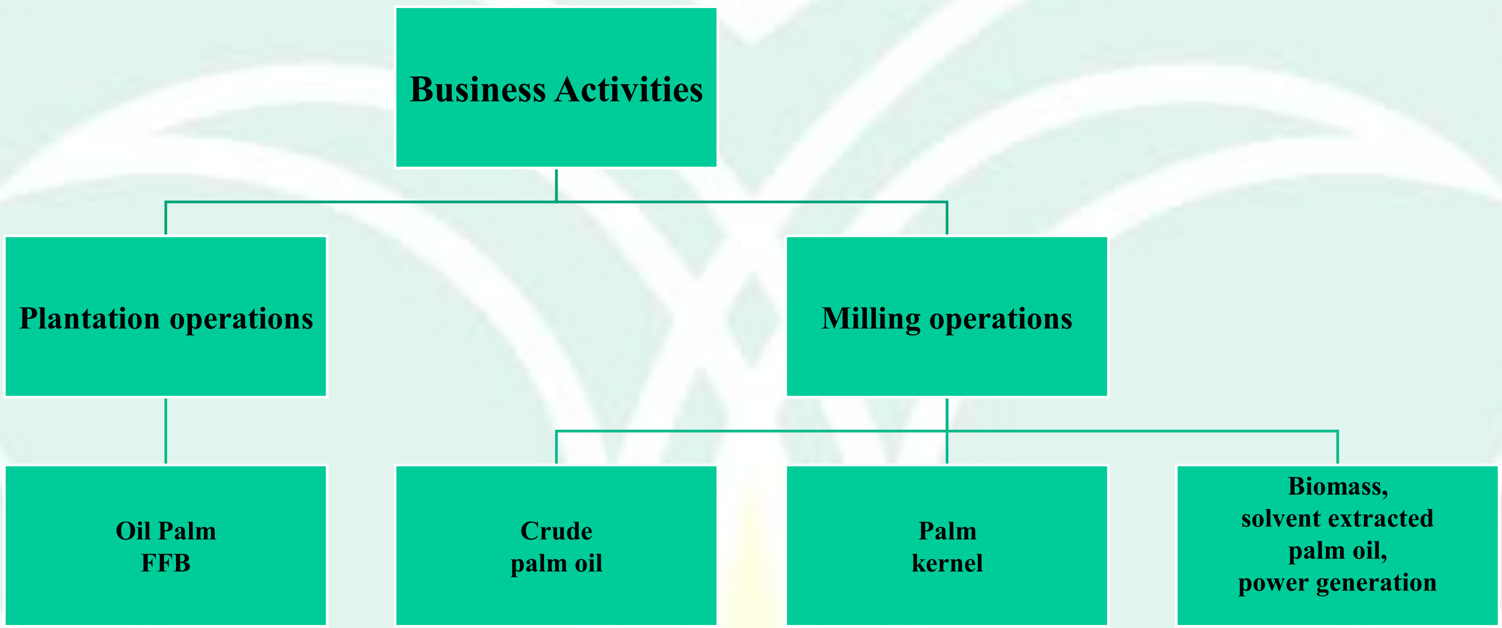
- KLR's holding company, Sharikat Kim Loong Sendirian Berhad, had its beginning back in 1967 with a 1,000 acres rubber plantation in Ulu Tiram, Johor
- KLR is listed on the Main Market of Bursa Malaysia Securities Berhad since year 2000 and currently with a RM2.32 billion market capitalisation
- KLR is primarily involved in oil palm cultivation and related businesses which include the following:
  - About 17,000 Ha of oil palm plantations in Sabah, Sarawak and Johor
  - 3 palm oil mills located in Johor and Sabah with a total processing capacity of 295MT of FFB per hour

Group Structure (Active Companies Only)

AS AT 31 JANUARY 2025



Principal activities



Financial Highlights

FINANCIAL PERFORMANCE

	Financial year		
	2024	2025	2Q2026*
Revenue (RM'000)	1,526,133	1,684,021	847,911
EBITDA (RM'000)	278,975	301,861	169,761
Profit before tax (RM'000)	232,284	255,328	143,963
Weighted Average No. of Share ('000)	968,882	975,325	981,119
Shareholders' equity (RM'000)	864,917	882,010	933,922
Basic earnings per share (Sen)	15.25	16.55	9.09
PE Ratio (times)	13.4	14.3	-
Return on Capital Employed (After-tax) [N1]	17.2%	16.8%	9.0%
Return on Total Equity (After-tax)	18.1%	19.5%	10.3%
Return on Total Assets (After-tax)	14.2%	14.2%	7.6%
Gearing	0.05	0.16	0.15

N1 : Capital Employed includes Total Equity and Bank Borrowings.
* Based on unaudited results for 6-months ended 31 July 2025.

Financial Highlights (continued)

ANALYSIS BY SEGMENTS

	Financial Year		
REVENUE	**2024 RM'000**	**2025 RM'000**	**2Q2026* RM'000**
Plantation	234,726	255,874	*141,216*
Palm Oil Milling	1,493,417	1,643,039	*830,308*
Less : Inter-segment eliminations	(202,010)	(214,892)	*(123,613)*
TOTAL GROUP	1,526,133	1,684,021	*847,911*
RESULTS			
Plantation	117,131	141,196	*85,741*
Palm Oil Milling	110,917	117,350	*56,402*
	228,048	258,546	*142,143*
Inter-segment adjustments and eliminations	2,136	402	*(1,401)*
Unallocated cost**	(8,772)	(14,398)	*(3,082)*
Finance income	8,286	8,992	*4,809*
Finance cost	(2,490)	(3,312)	*(3,884)*
Other investment income	5,076	5,098	*5,378*
Profit before tax	232,284	255,328	*143,963*

* Based on unaudited results for 6-months ended 31 July 2025.

** Unallocated cost mainly consists of salaries and other office administration cost net of management fee and commission income receivable.

Financial Highlights (continued)

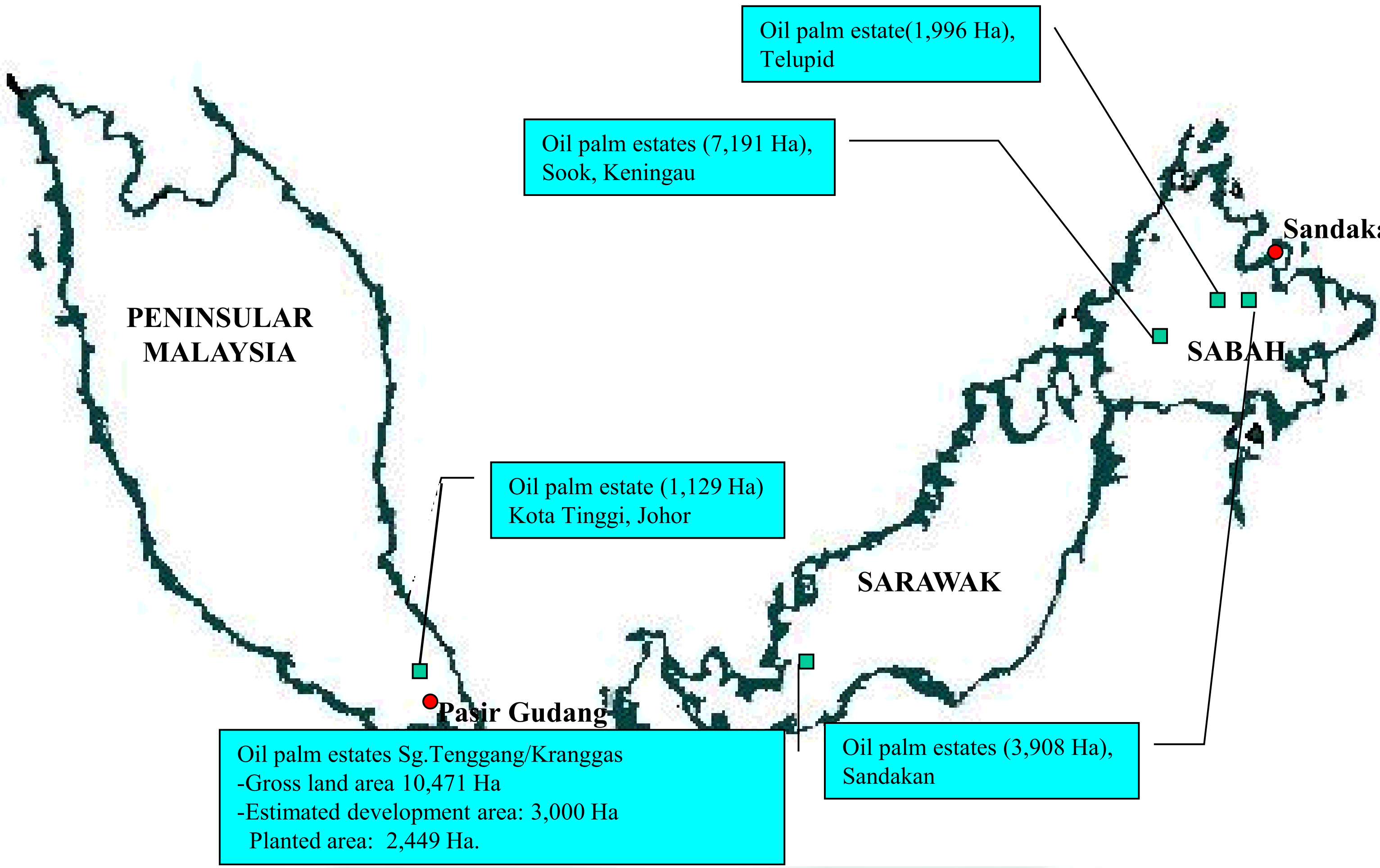
DIVIDEND PAYMENT RECORD

	Financial Year		
	2024	2025	2Q2026*
Net profit attributable to equity holders of the Company (RM'000)	147,751	161,422	89,226
Net dividend declared (RM'000)	126,443	146,733	49,123
Gross Dividend Per Share (sen)	13.0	15.0	5.0
Gross Dividend Yield (%)	6.4%	6.3%	2.1%
Dividend Pay-out (%)	85.6%	90.9%	55.1%
Market Price at period end (RM)	2.04	2.37	2.36
NTA per share at period end (RM)	0.89	0.90	0.95

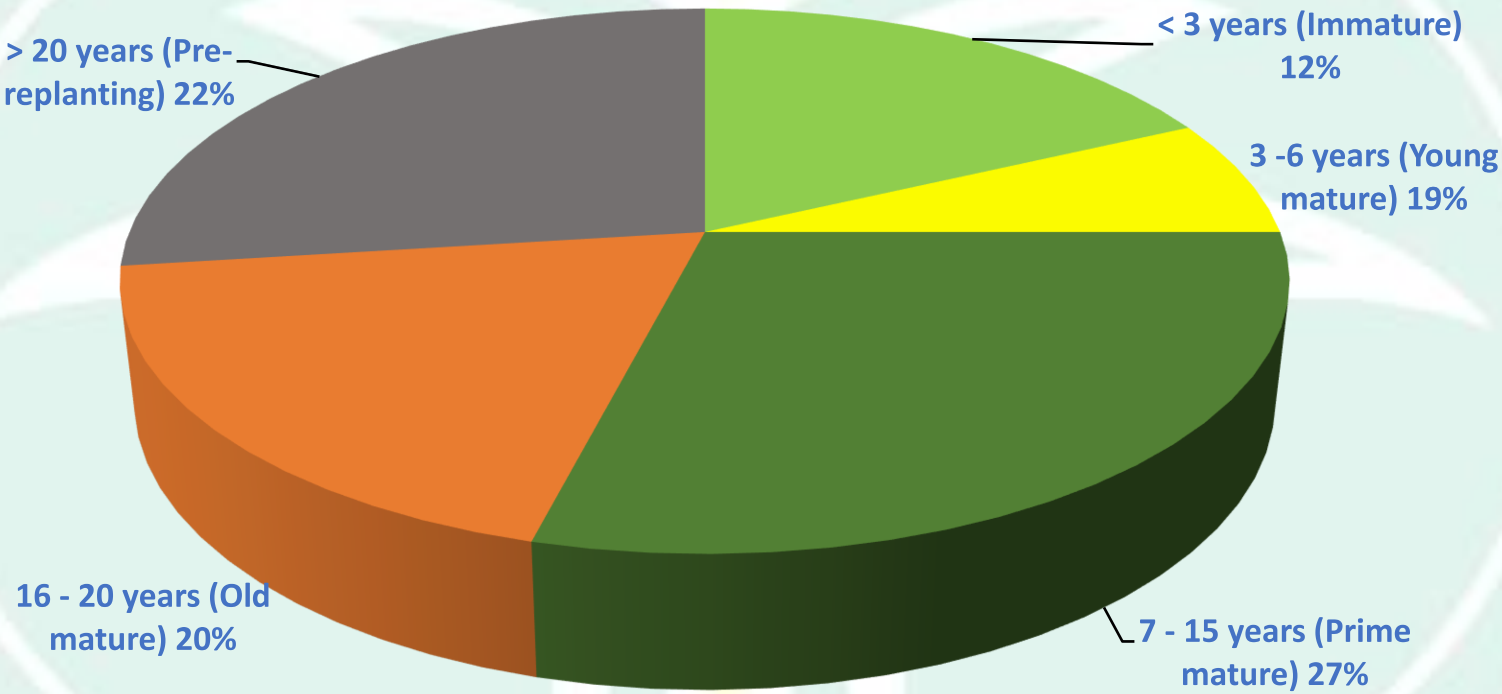
* *Based on unaudited 6-months results ended 31 July 2025.*

Plantation Operations :

LOCATION OF OPERATIONS



AGE PROFILE OF PALMS (AS AT 31 JULY 2025)



Total planted area: 15,877 hectares

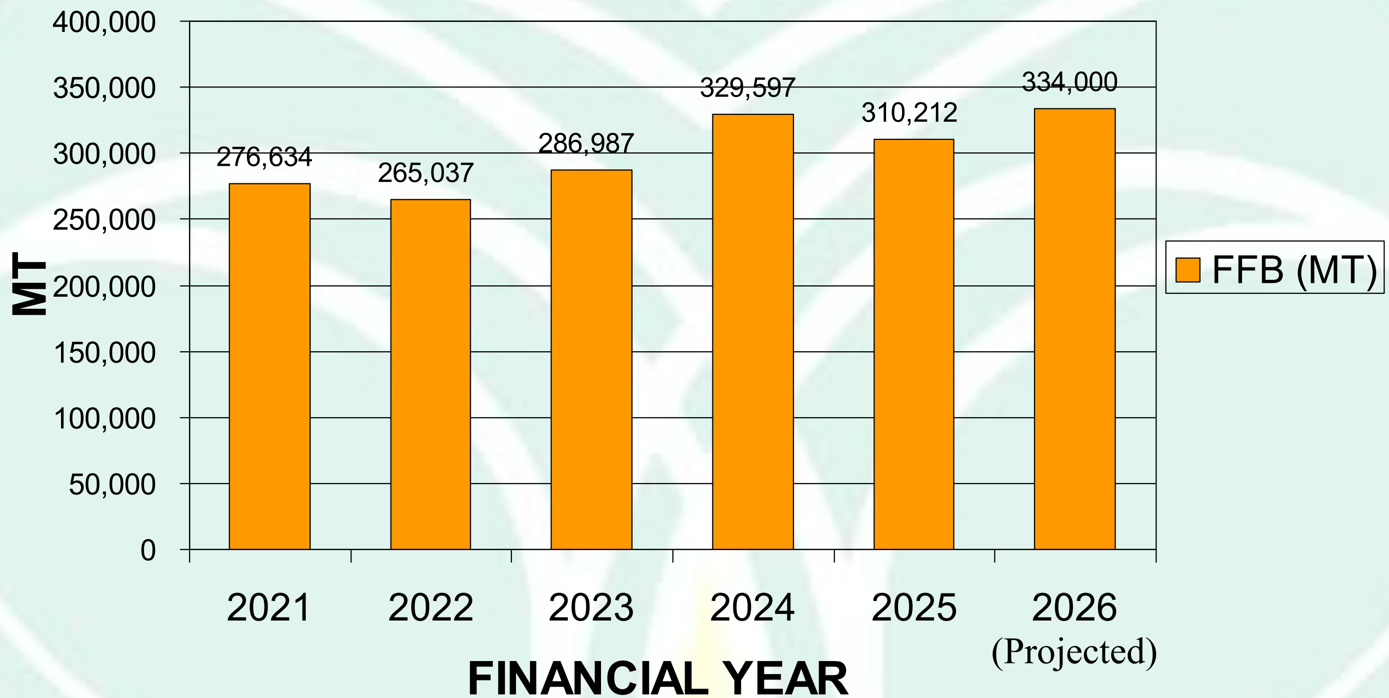
(excluding land for infrastructure, unplantable land and area under development)

PRODUCTION

FINANCIAL YEAR

	2025 (MT)	2Q25 (MT)	2Q26 (MT)	Q to Q % change
FFB	310,212	159,211	166,610	4.6%
CPO	314,738	157,032	159,425	1.5%
PK	75,534	38,212	38,308	0.3%

FFB PRODUCTION & PROJECTION



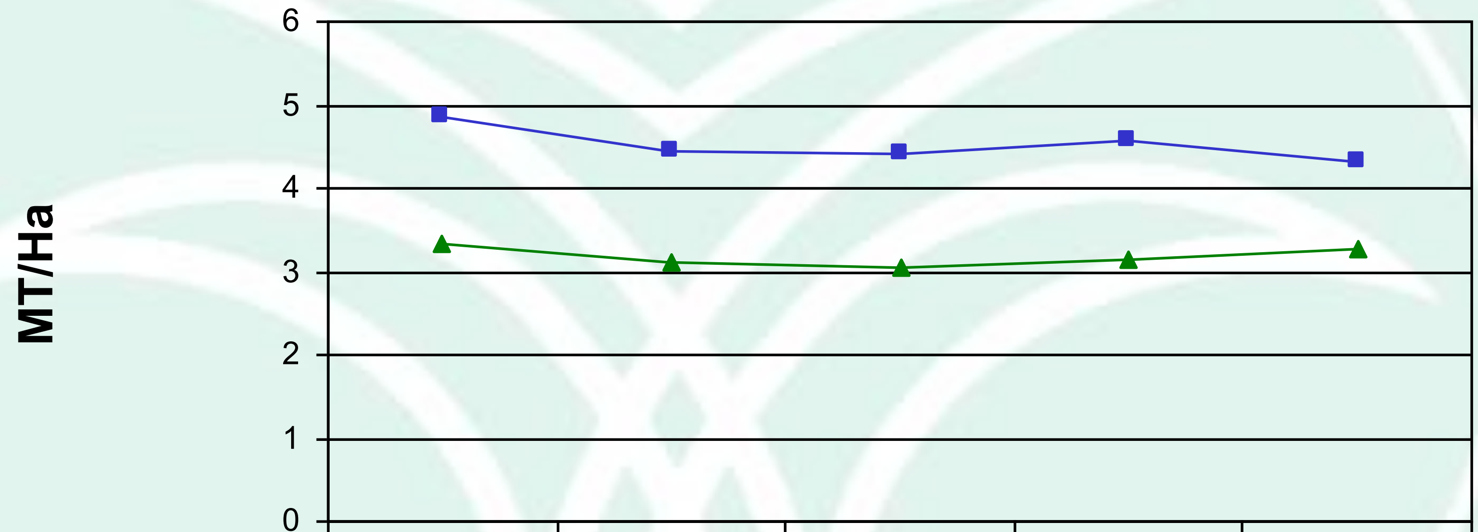
The projected FFB production for FY2026 is 334,000MT. (about 8% higher than FY2025).

Note : Projection of production is based on existing land bank.

FFB YIELD PER HECTARE

Note:
The statistics for Malaysia National FFB yield is extracted from MPOB web-site based on calendar year 2020 to 2024 whilst the figures from KLR group are based on its financial year (Feb – Jan).

OIL YIELD PER HECTARE



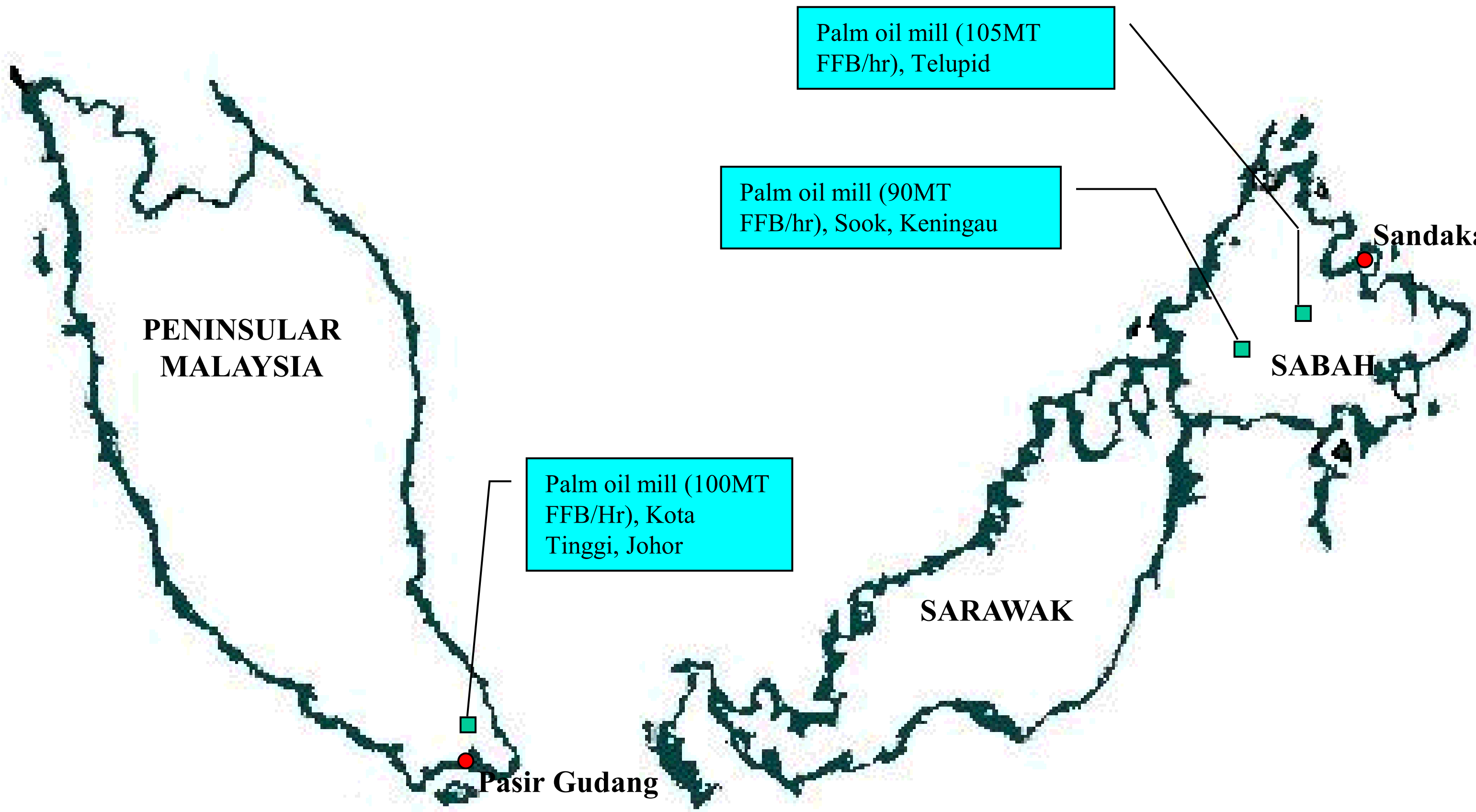
	2021	2022	2023	2024	2025
KLRB Group Oil Yield	4.86	4.44	4.40	4.58	4.33
Malaysia National Oil Yield*	3.33	3.10	3.05	3.14	3.28

FINANCIAL YEAR

Note :
*The statistics for Malaysia National CPO yield are extracted from MPOB web-site based on calendar year 2020 to 2024 whilst the figures from KLR group are based on its financial year (Feb – Jan).

Palm Oil Milling:

MILLING LOCATION



CPO OER COMPARISON

Note :

*The statistics for Malaysia National CPO extraction rates are extracted from MPOB web-site based on calendar year 2020 - 2024 whilst the figures from KLR Group are based on its financial year (Feb – Jan).

ACHIEVEMENTS

2024

- KLRB won The Edge Billion Ringgit Club ("BRC") 2024 award for the highest growth in profit after tax over three years in Malaysia under the plantation sector.

2023

- Following year 2022, KLRB has again been recognised by Forbes Asia together with the other Eight Malaysian companies as part of its coverage of Best Under A Billion 2023, which highlights 200 Asia-Pacific companies with less than US$1 billion in revenue and consistent top-line and bottom-line growth.
- All the 3 palm oil mills and 2 palm fiber oil solvent extraction plants under the Group passed the International Sustainability and Carbon Certification ("ISCC") audit and obtained ISCC certification (refer following page).
- In December 2023, biogas plant at Telupid Mill commenced supplying power up to 1.5 MW to grid.

2022

- KLRB is one of the Seven Malaysian Companies selected by Forbes as Asia's Best under A Billion 2022 list.
- In December 2022, biogas plant at Keningau Mill commenced supplying power up to 2.0 MW to grid.

ACHIEVEMENTS (continued)

TÜVNORD

ISCC CERTIFIED · Certified GHG Savings

Certificate

according to the
Renewable Energy Directive (RED II)
(Directive (EU) 2018/2001 on the promotion of the use of energy from renewable sources (recast))

Certificate Number: EU-ISCC-Cert-DE-129-35389145

TÜV NORD CERT GmbH
Am TUV 1, 45307 Essen, Germany
certifies that

Desa Kim Loong Palm Oil Sdn Bhd

KM 3, Jalan Karamatoi, 35 KM OFF Jalan Nabawan,
89007, Keningau, Sabah,
Malaysia.
complies with the requirements of the certification system
ISCC EU
(International Sustainability and Carbon Certification)
and the requirements of the RED II.

Place of the audit
Same As Above

This certificate is valid from 16.05.2025 to 15.05.2026

The site of the system user is certified as:
Point of Origin

Essen, 12.05.2025
Place and date of issue

TÜVNORD
Stamp, Signature of issuing party

The issuing Certification Body is responsible for the accuracy of this document.
Version / Date: 0 (no adjustment) /12.05.2025

TÜVNORD

ISCC CERTIFIED · Certified GHG Savings

Certificate

according to the
Renewable Energy Directive (RED II)
(Directive (EU) 2018/2001 on the promotion of the use of energy from renewable sources (recast))

Certificate Number: EU-ISCC-Cert-DE-129-35389146

TÜV NORD CERT GmbH
Am TUV 1, 45307 Essen, Germany
certifies that

Kim Loong Sabah Mills Sdn. Bhd.

KM 27 Off Jalan Telupid-Tongod, No.A.042, P.O Box 27
89300 Telupid, Sabah,
Malaysia.
complies with the requirements of the certification system
ISCC EU
(International Sustainability and Carbon Certification)
and the requirements of the RED II.

Place of the audit
(if different from the legal address of the system user as stated above; only applicable for traders and traders with storage):
n.a.

This certificate is valid from 22.05.2025 to 21.05.2026.

The site of the system user is certified as:

Point of Origin

Essen, 22/05/2025
Place and date of issue

TÜVNORD
Stamp, Signature of issuing party

The issuing Certification Body is responsible for the accuracy of this document.
Version / Date: 1 (no adjustments) / 22.05.2025

Page 1 of 2

TÜVNORD

ISCC CERTIFIED · Certified GHG Savings

Certificate

according to the
Renewable Energy Directive (RED II)
(Directive (EU) 2018/2001 on the promotion of the use of energy from renewable sources (recast))

Certificate Number: EU-ISCC-Cert-DE129-35384973

TÜV NORD CERT GmbH
Am TÜV 1, 45307 Essen, Germany
certifies that

Kim Loong Palm Oil Mills Sdn. Bhd.

Jalan Mawai Batu 7,
81900, Kota Tinggi, Johor, Malaysia
complies with the requirements of the certification system
ISCC EU
(International Sustainability and Carbon Certification)
and the requirements of the RED II.

Place of the audit
(if different from the legal address of the system user as stated above; only applicable for traders and traders with storage):
Same As Above

This certificate is valid from 02.02.2025 to 01.02.2026.

The site of the system user is certified as:

Point of Waste Origin

Essen, 02.02.2025
Place and date of issue

TÜVNORD
Stamp, Signature of issuing party

The issuing Certification Body is responsible for the accuracy of this document.
Version / Date: 0 (no adjustment) / 02.02.2025

Page 1 of 2

ACHIEVEMENTS (continued)

TÜVNORD

ISCC CERTIFIED — Certified GHG Savings

Certificate

according to the
Renewable Energy Directive (RED II)
(Directive (EU) 2018/2001 on the promotion of the use of energy from renewable sources (recast))

Certificate Number: EU-ISCC-Cert-DE129-35389144

TÜV NORD CERT GmbH
Am TUV 1, 45307 Essen, Germany
certifies that

Kim Loong Sabah Technologies (Sabah) Sdn. Bhd.
KM 3, Jalan Karamatoi 35KM OFF Jalan Nabawan
89007 Keningau, Sabah,
Malaysia.

complies with the requirements of the certification system
ISCC EU
(International Sustainability and Carbon Certification)
and the requirements of the RED II.

Place of the audit
(if different from the legal address of the system user as stated above; only applicable for traders and traders with storage):
n.a.

This certificate is valid from 17.05.2025 to 16.05.2026.

The site of the system user is certified as:

Point of Origin

Essen, 12/05/2025
Place and date of issue

TÜVNORD
Stamp, Signature of issuing party

The issuing Certification Body is responsible for the accuracy of this document.
Version / Date: 1 (no adjustments) / 12.05.2025

TÜVNORD

ISCC CERTIFIED — Certified GHG Savings

Certificate

according to the
Renewable Energy Directive (RED II)
(Directive (EU) 2018/2001 on the promotion of the use of energy from renewable sources (recast))

Certificate Number: EU-ISCC-Cert-DE129-35384974

TÜV NORD CERT GmbH
Am TÜV 1, 45307 Essen, Germany
certifies that

Kim Loong Technologies Sdn. Bhd.
Jalan Mawai Batu 7,
81900, Kota Tinggi, Johor, Malaysia

complies with the requirements of the certification system
ISCC EU
(International Sustainability and Carbon Certification)
and the requirements of the RED II.

Place of the audit
(if different from the legal address of the system user as stated above; only applicable for traders and traders with storage):
Same As Above

This certificate is valid from 01.02.2025 to 31.01.2026.

The site of the system user is certified as:

Point of Origin
Oil Mill
Treatment Plant for Waste and Residue

Essen, 31.01.2025
Place and date of issue

TÜVNORD
Stamp, Signature of issuing party

The issuing Certification Body is responsible for the accuracy of this document.
Version / Date: 0 (no adjustment) / 31.01.2025

Page 1 of 2

Environmental, Sustainability and Governance (ESG)

Environmental

- Zero burning in land clearing
- Soil enrichment and conservation program
- Riparian reserves
- Reduction of greenhouse gas emission
- Waste and effluent management

Sustainability

- Human and workers rights
- Health and safety
- Freedom of association and collective bargaining
- Improving the quality of life
- Diversity and inclusion
- Contribution to society

Governance

- Anti-bribery and anti-corruption policy
- Transparency
- Shareholder rights

Green Practices

Mill

- We have implemented three methane capture facilities for the renewable power generation projects at our three mills which reduce greenhouse gas emissions as well as reduce the reliance on diesel power generators during start-up or low crop period. * For latest progress, please refer to Near Term Prospect under Mill (power projects).
- Our effluent treatment systems allow capturing of greenhouse gas to minimise greenhouse gas emission to the atmosphere and are adequately designed to meet the mandated discharge parameters.
- Based on readings of our three mills for months up to July 2025, the amount of GHG (Methane) captured, which were either destroyed or repurposed to generate renewable energy for sales as well as to reduce our dependence on diesel power generators, was 13.4 million m^3 (FY2025: 30.5 million m^3).

Plantation

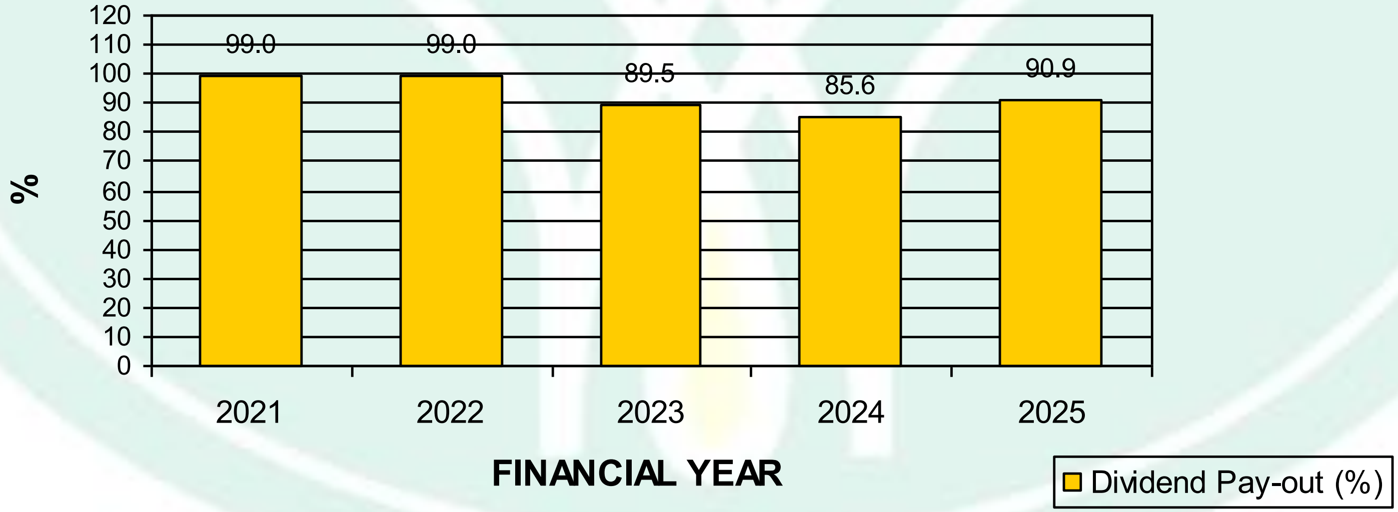
- The Group adheres strictly to the policy of zero burning in both new plantings and replanting of oil palm. Zero burning keeps the air smoke-free. The debris remnants, comprising bushes or small trees which have been felled, are shredded and spread in the field to biodegrade. This releases nutrients and adds valuable organic matter to the soil, reducing the usage of chemical fertilisers during the immature period.
- Planting of leguminous cover crop in new planting and replanted areas. The fast-growing plants provide cover to protect the soil and build up nutrients in the topsoil as well as to suppress weeds.
- Solid organic waste material generated from the milling operations such as decanter cake and empty fruit bunches ("EFB") are applied in fields, especially at marginal soil areas. Scheduled wastes are disposed of properly.

Dividend Policy

Target Dividend Payout Ratio

» We do not have a formal dividend policy but we are committed to pay-out at least 30% of profit.

» Our pay-out rate in the past 5 years are as follows:



BUSINESS OUTLOOK AND STRATEGIES

Near Term Prospect

KIM LOONG RESOURCES BERHAD

Plantation

- The Group targets to achieve a 5% - 10% increase in FFB production for FY2026, after taking into account the improved age profile of young productive palms and on-going replanting program.
- In terms of CPO price prospects, the Management expects the average CPO price for FY2026 to stay above RM4,000 per MT.
- The Management targets to replant about 300 - 500 hectares in FY2026.

Near Term Prospect (continued)

Mill

- Despite stiff competition from surrounding mills, we target to achieve a total mill processing throughput of 1.6 million MT of FFB for FY2026.
- Estimated sales revenue for excess palm kernel shells to third parties is about RM24 million from our three mills in FY2026.
- Palm fiber oil solvent extraction plants ("PFOE") in our Kota Tinggi and Keningau mills are running satisfactorily, contributing revenue and profit for the Group.

Near Term Prospect (continued)

Mill

Power projects implementation in:

» Mill at Kota Tinggi, Johor

- 3 units of 500 kilowatts gas engine for internal use.
- Successfully obtained approval for net export capacity of 1.8 megawatt from Sustainable Energy Development Authority ("SEDA") Malaysia in April 2015 and Renewable Energy Power Purchase Agreement ("REPPA") has been signed with Tenaga Nasional Berhad ("TNB").
- Installation of 2 units of 1.2 megawatts gas engine for supplying electricity to TNB grid was completed and commenced operation in June 2019. Replacement of 1 unit of 1.2 megawatts gas engine took place in September 2024.
- For 6 months up to July 2025 in FY2026, revenue of RM2.7 million has been generated from supplying power to TNB grid. On average, annual revenue is about RM5 million.

Near Term Prospect (continued)

Mill (continued)

Power projects implementation in: (continued)

» Mill at Keningau, Sabah

- 2 units of 500 kilowatts gas engine for internal use.
- Successfully obtained approval for net export capacity of 2.0 megawatt from SEDA Malaysia in December 2016 and REPPA has been signed with Sabah Electricity Sdn. Bhd. (“SESB”).
- Installation of 2 units of 1.2 megawatts gas engine for supply to SESB grid commenced in September 2019 and completed in February 2022. Our biogas plant has commenced supply of power to grid since December 2022.
- For 6 months up to July 2025 in FY2026, revenue of RM2.1 million has been generated from supplying power to SESB grid. We expect this plant could contribute annual revenue up to RM5 million.

Near Term Prospect (continued)

Mill (continued)

Power projects implementation in: (continued)

» Mill at Telupid, Sabah

- 2 units of 500 kilowatts gas engine for internal use.
- Successfully obtained approval for net export capacity of 1.5 megawatt from SEDA Malaysia in September 2019 and REPPA has been signed with SESB.
- Biogas plant with 2 units of 0.9 megawatts gas engine has commenced supply of power to grid since December 2023.
- For 6 months up to July 2025 in FY2026, revenue of RM1.2 million has been generated from supplying power to SESB grid. We expect this plant can contribute revenue of RM3 million.

KLR Group's Future Plan

KLR's future plans are as follows:

- To source for additional plantation land in Sabah and Sarawak. However, compliance with MSPO restrictions and ESG policies are major constraints.
- To source for suitable land and apply for license to set up a palm oil mill in Sarawak.
- To continue replanting of older palms to ensure continued growth in future FFB production.
- To improve mechanisation of plantations systems.

Corporate Fact Sheet

CORPORATE ADDRESS

Lot 18.01, 18th Floor, Public Bank Tower

19, Jalan Wong Ah Fook,

80000 Johor Bahru, Johor, Malaysia.

DIRECTORS

Gooi Seong Lim	Executive Chairman
Gooi Seong Heen	Managing Director
Gooi Seong Chneh	Executive Director
Gooi Seong Gum	Executive Director
Yong Chung Sin	Senior Independent Director
Gooi Tsih Ern (f)	Alternate Director to Mr. Gooi Seong Lim
Gooi Chuen Kang	Alternate Director to Mr. Gooi Seong Heen
Soh Ban Ting (f)	Independent Director
Dr. Chee Yau Kuan @ Chia Yan Kuan	Independent Director

Corporate Fact Sheet (continued)

Stock Exchange Listing	Main Market of Bursa Malaysia Securities Berhad	
Listed on	27 November 2000	
Issued shares	982.47 million shares	
Market Cap	RM2.32 billion	
	(based on share price of RM2.36 on 30 September 2025)	
Major Shareholders	Sharikat Kim Loong Sendirian Berhad	63.56%
(as at 30 June 2025)	Teo Chuan Keng Sdn Bhd	2.04%
	Aliran Insaf (M) Sdn Bhd	1.28%
	Krishnan Chellam	1.02%
	Koperasi Polis DiRaja Malaysia Berhad	0.80%
Financial year end	31 January	

KIM LOONG
RESOURCES BERHAD
錦隆資源有限公司
197501000991(22703-K)

THANK YOU

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Tel : 607-2248316
Email : heen@kimloong.com.my